

ENCAP INVESTMENT MANAGER PRIVATE LIMITED

(Formerly known as Brookfield India Infrastructure Manager Private Limited)

CIN: U67190MH2010PTC202800

Registered Office: Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India

Tel No.: 91 22 3501 8000 | Email: compliance@pipelineinvit.com

June 18, 2025

To

BSE Limited,

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India.

Sub.: Compliance Report on Corporate Governance (Part C)

Ref.: (1) Regulation 26K of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("SEBI InvIT Regulations")
(2) SEBI Master Circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024
(3) Energy Infrastructure Trust (Scrip Code: 542543)

Sir/Madam,

Pursuant to regulation 26K of the SEBI InvIT Regulations, read with the SEBI Master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 ("Master Circular"), we hereby submit the Compliance Report on Corporate Governance (Part C) of Energy Infrastructure Trust (Formerly known as India Infrastructure Trust) ("Trust") for the financial year ended on March 31, 2025.

Further, the same is also available on the website of the Trust i.e. www.pipelineinvit.com

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **ENERGY INFRASTRUCTURE TRUST**

(Formerly known as India Infrastructure Trust)

ENCAP INVESTMENT MANAGER PRIVATE LIMITED

(Formerly known as Brookfield India Infrastructure Manager Private Limited)

(acting in its capacity as the Investment Manager of Energy Infrastructure Trust)

Ankitha Jain

Company Secretary and Compliance Officer

Membership No.: A36271

Encl: a/a

CC: Axis Trustee Services Limited ("Trustee of the Trust")

2nd Floor, SW, The Ruby, 29, Senapati Bapat Marg,
Dadar West, Dadar - 400028, Mumbai,
Maharashtra, India

ENCAP INVESTMENT MANAGER PRIVATE LIMITED

(Formerly known as Brookfield India Infrastructure Manager Private Limited)

CIN: U67190MH2010PTC202800

Registered Office: Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India

Tel No.: 91 22 3501 8000 | Email: compliance@pipelineinvit.com

Compliance Report on Corporate Governance – Affirmations as per Part C

[Pursuant to Regulation 26K of SEBI (Infrastructure Investment Trusts) Regulations, 2014 ("SEBI InvIT Regulations")]

1.	Name of InvIT	Energy Infrastructure Trust ("Trust") (Formerly known as India Infrastructure Trust)
2.	Name of the Investment Manager	EnCap Investment Manager Private Limited ("Company") (Formerly Known as Brookfield India Infrastructure Manager Private Limited)
3.	Financial year ended	March 31, 2025

Sr. No.	Affirmations	Regulation Number	Compliance status (Yes/No/NA)
1	Copy of annual report of the Trust including balance sheet, profit and loss account, governance report, secretarial compliance report displayed on Website	26J, 26K and the Master Circular	Yes, the Annual Report of the Trust for FY 2023-24 and earlier years are displayed on the Trust website. Further, the Annual Report of the Trust for FY 2024-25 will be displayed on the website upon dispatch of the same to the Unitholders within the prescribed timeline.
2	Presence of Chairperson of Audit Committee at the Annual Meeting of Unitholders	26G	Yes, for the Annual General Meeting held on July 26, 2024.
3	Presence of Chairperson of the nomination and remuneration committee at the Annual Meeting of Unitholders	26G	Yes, for the Annual General Meeting held on July 26, 2024.
4	Presence of Chairperson of the Stakeholder Relationship committee at the Annual Meeting of Unitholders	26G	Yes, for the Annual General Meeting held on July 26, 2024.
5	Whether "Governance Report" and "Secretarial Compliance Report" disclosed in Annual Report of the Trust	26J and 26K	Yes, Governance Report and Secretarial Compliance Report are disclosed in Annual Report of the Trust FY 2023-24. Further, the Governance Report and Secretarial Compliance Report for FY 2024-25 will be disclosed in Annual Report of the Trust for FY 2024-25 within the prescribed timeline.

For **ENERGY INFRASTRUCTURE TRUST**

(Formerly known as India Infrastructure Trust)

ENCAP INVESTMENT MANAGER PRIVATE LIMITED

(Formerly known as Brookfield India Infrastructure Manager Private Limited)

(acting in its capacity as the Investment Manager of Energy Infrastructure Trust)

Ankitha Jain

Company Secretary and Compliance Officer

Membership No.: A36271