

# BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4<sup>th</sup> Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

Tel No.: +91 22 6600 0700 | Fax No.: +91 22 6600 0777 | Email: compliance@pipelineinvit.com

February 27, 2024

To,

**BSE Limited**

Listing Department, 1<sup>st</sup> Floor,  
Phiroze Jeejeebhoy Towers, Dalal Street  
Fort, Mumbai - 400 001

**Sub: Intimation with respect to Credit Rating obtained by India Infrastructure Trust ("Trust")**

**Ref.: (a) Regulation 23(6) of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014**

**(b) India Infrastructure Trust (Scrip Code 542543) (ISIN: INE05KD23015)**

Sir/Madam,

Pursuant to regulation 23(6) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time and SEBI Master Circular for Infrastructure Investment Trusts dated July 6, 2023, we wish to inform you the following credit rating assigned by CARE Ratings Limited ("CARE"), dated February 26, 2024:

Name of Rating Agency	Rating Issued in respect of	Rating	Rating Action
CARE Ratings Ltd.	Issuer rating	CARE AAA; Stable	Assigned

We are enclosing herewith the credit rating letter issued by the rating agency for your information.

Further, the same is also available on the website of the Trust i.e. [www.pipelineinvit.com](http://www.pipelineinvit.com).

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **India Infrastructure Trust**

**Brookfield India Infrastructure Manager Private Limited**

*(acting in its capacity as the Investment Manager of India Infrastructure Trust)*



**Vikas Prakash**

**Company Secretary and Compliance Officer**

Encl.: a/a

**CC: Axis Trustee Services Limited ("Trustee of the Trust")**

2nd Floor, SW, The Ruby, 29, Senapati Bapat Marg,  
Dadar West, Dadar - 400028, Mumbai,  
Maharashtra, India.

No. CARE/NRO/RL/2023-24/3145

**Shri Suchibrata Banerjee**  
**Authorised Signatory**  
**India Infrastructure Trust**

Seawoods Grand Central, L & T Seawoods Tower-1, 3rd Level,  
C Wing - 301 to 304, Sec 40, Dattay Tandel Marg,  
Thane  
Maharashtra 400706



February 26, 2024

**Confidential**

Dear Sir,

*Issuer Rating*

Please refer to your request for assigning an Issuer rating to your Company

2. The following rating has been assigned by our Rating Committee:

Type of Rating	Rating <sup>1</sup>	Rating Action
Issuer rating	CARE AAA; Stable	Assigned

- The rating is only an opinion on the general creditworthiness of the Company and not specific to any particular debt instrument.
- The above rating is normally valid for a period of one year from the date of our initial communication of rating to you (that is February 21, 2024).
- The rationale for the rating will be communicated to you separately. A write-up (press release) on the above rating is proposed to be issued to the press shortly, a draft of which is enclosed separately for your perusal. We request you to peruse the draft press release document and offer your comments if any. We are doing this as a matter of courtesy to our clients and with a view to ensure that no factual inaccuracies have inadvertently crept in. Kindly revert as early as possible. In any case, if we do not hear from you by February 27, 2024, we will proceed on the basis that you have no any comments to offer.
- CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.

<sup>1</sup>Complete definitions of the ratings assigned are available at [www.careedge.in](http://www.careedge.in) and in other CARE Ratings Ltd.'s publications.

CARE Ratings Limited

Corporate Office :4th Floor, Godrej Coliseum,  
Somaiya Hospital Road, Off Eastern Express  
Highway, Sion (E), Mumbai - 400 022  
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CIN-L67190MH1993PLC071691

7. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating, CARE Ratings Ltd. shall carry out the review on the basis of best available information. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.
8. Users of this rating may kindly refer our website [www.careedge.in](http://www.careedge.in) for latest update on the outstanding rating.
9. Our Issuer Ratings are **not** recommendations to buy or sell any securities of the issuer.
10. If you need any clarification, you are welcome to approach us in this regard. We are indeed, grateful to you for entrusting this assignment to CARE Ratings Ltd.

Thanking you,

Yours faithfully,



**Utkarsh Yadav**  
Lead Analyst  
[utkarsh.yadav@careedge.in](mailto:utkarsh.yadav@careedge.in)

Encl.: As above



**Prasanna Krishnan Lakshmi Kumar**  
Associate Director  
[prasanna.krishnan@careedge.in](mailto:prasanna.krishnan@careedge.in)

CARE Ratings Limited

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Disclaimer

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